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安徽皖通高速公路股份有限公司
ANHUI EXPRESSWAY COMPANY LIMITED

(incorporated in the People's Republic of China with limited liability as a joint stock company)
(Stock code : 995)

**VOTING RESULTS AT
THE EXTRAORDINARY GENERAL MEETING
HELD ON 3 APRIL 2019**

The Board is pleased to announce that at the extraordinary general meeting held on 3 April 2019 (the “**EGM**”), the resolution set out in the Notice was duly passed by the Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) and notice (the “**Notice**”) of the Company both dated 15 February 2019. Unless the context otherwise required, terms used in this announcement shall have the same meanings as defined in the Circular.

RESULTS OF THE EGM

The Board is pleased to announce that at the EGM, the resolution set out in the Notice was duly passed by the Shareholders by way of poll. PricewaterhouseCoopers Certified Public Accountants (the Hong Kong auditors of the Company) was appointed as the scrutineer at the EGM for the purpose of the vote-taking.

As at the date of the EGM, the total number of issued shares of the Company was 1,658,610,000 shares, which comprises 1,165,600,000 A Shares and 493,010,000 H Shares.

Anhui Transportation Holding Group holds 524,644,220 A Shares, representing approximately 31.63% of the total number of issued shares of the Company. Anhui Transportation Holding Group was required under the Listing Rules to abstain and did abstain from voting at the EGM on the relevant resolution due to its material interests in the Debts Conversion Agreement.

Save as disclosed above, there were no share entitling the Shareholders to attend the EGM and abstain from voting in favor as set out in Rule 13.40 of the Listing Rules, and no other Shareholder was required to abstain from voting at the EGM due to its interests in the Debts Conversion Agreement. As at the date of the EGM, the total number of shares entitling the holders to attend and vote on the resolution at the EGM was 1,133,965,780, comprising 644,950,780 A Shares and 493,010,000 H Shares.

The poll results at the EGM were as follows:

No.	Matter to be considered	Number of votes and percentage		
		For	Against	Abstain
Ordinary Resolution				
1.	To consider, approve and ratify the entering into of the debts conversion agreement dated 28 December 2018 (the “Debts Conversion Agreement”) in respect of, among others, the connected transaction (the “Anhui Expressway Equity Conversion”) between the Company and Anhui Ningxuanhang Expressway Investment Company Limited* (安徽寧宣杭高速公路投資有限公司) and the entering into of the Anhui Expressway Equity Conversion pursuant to the Debts Conversion Agreement, and to authorize the directors of the Company to take such actions and to enter into such documents which are necessary to give effect to the Anhui Expressway Equity Conversion, provided that such actions or documents are administrative nature and ancillary to the Debts Conversion Agreement	549,634,014 (99.4993%)	129,000 (0.0233%)	2,637,000 (0.4774%)

The meeting was attended by 9 Shareholders of the Company and proxies representing 1,077,044,234 shares, equivalent to 64.94% of the total shares with voting rights of the Company, comprising 930,189,621 A Shares and 146,854,613 H Shares that represented 56.08% and 8.86% of the total shares with voting rights respectively of the Company, which complied with the relevant provisions of the Company Law of the PRC and the articles of association of the Company.

By order of the Board
 安徽皖通高速公路股份有限公司
Anhui Expressway Company Limited
Xie Xinyu
 Company Secretary

Hefei, Anhui, the PRC
 3 April 2019

As at the date of this announcement, the board of directors of the Company comprises Qiao Chuanfu (chairman), Chen Dafeng, Xu Zhen and Xie Xinyu as executive directors; Yang Xudong and Du Jian as the non-executive directors; and Kong Yat Fan, Jiang Jun and Liu Hao as the independent non-executive directors.

This announcement was originally prepared in Chinese. In the event of discrepancies between the Chinese and the English version, the Chinese version shall prevail.

* For identification purpose only